

September 29, 2017

Grupo Traxion, S.A.B. de C.V. successfully held its Primary Global Public Offering of Shares at the Mexican Stock Exchange and international markets

- The resources obtained will be destined for investments focused on the development and growth of the company

Mexico City, September 29, 2017.- Today, Grupo Traxion, S.A.B. de C.V., with ticker symbol "TRAXION", held its Primary Global Public Offering of Shares at the Mexican Stock Exchange (BMV), for 46.75% of its share capital, considering the option for overallotment.

200,816,217 shares were placed in Mexico for a total MXN\$3,414 M; while 66,420,264 shares were issued in international markets, equal to MXN\$1,129 M, in accordance with Rule 144A and Regulation S; in both cases considering the option for overallotment.

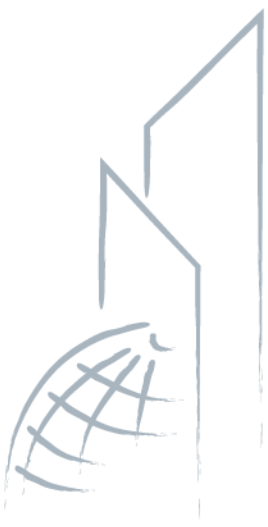
In all, the Global Primary Public Offering of Shares from Grupo Traxion, S.A.B. de C.V., was for a total 267,236,481 shares.

The placement price for each share was MXN\$17, and the amount of the Global Offering reached MXN\$4,543 M.

75.15% of the Offering was placed in our country, and the remaining 24.85% in international markets.

The Offering from "TRAXION" was distributed among 997 investors.

The Global Coordinators of the Offering from "TRAXION" were UBS Securities LLC and Morgan Stanley & Co. LLC.



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While the Leading Placement Brokers in Mexico were UBS Stock Exchange, S.A. de C.V., UBS Financial Group; Morgan Stanley Mexico, Stock Exchange, S.A. de C.V.; Banamex Stock and Securities, S.A. de C.V., Stock Exchange, a member of the Banamex Financial Group; Santander Stock Exchange, S.A. de C.V., Santander Mexico Financial Group; Banorte Ixe Stock Exchange, S.A. de C.V., Banorte Financial Group; Barclays Capital Stock Exchange, S.A. de C.V., Barclays Mexico Financial Group and Actinver Stock Exchange, S.A. de C.V., Actinver Financial Group.

“TRAXION” will use the resources from the Offering for overall corporate purposes, including investments focused on the development and organic growth of the company, also considering possible acquisitions and investments in drive units and other assets, as well as the refinancing of liabilities and the prepayment of business-related equipment lease, so the resources from the Global Offering allows them to take advantage of different acquisition or refinancing opportunities.

About Grupo Traxion, S.A.B. de C.V.

Grupo Traxion is a leading company in the freight and logistics industry in Mexico, offering a unique and comprehensive solution for: freight and logistics transport, students and personnel transport services. Through these two complementary operational segments, it renders domestic and international carrier services within a highly fragmented market. It includes five key brands renowned for their leadership, namely: Grupo MyM, Egoba, Grupo SID, AFN and PALEX.

Through its diversified trucks, semi-trailers and buses fleet, as well as its strict maintenance and renewal plans, they render high-quality services throughout Mexico, and coordinate ongoing services to the United States.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.

